

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2002

REGISTRATION NO.: 24153 BOOK: 85 PAGE: 304
BONDS ISSUED BY: Consolidated North County Levee District
AMOUNT OF ISSUE: \$2,225,000.00 COUNTY: of St. Charles
DATE OF ISSUE: April 8, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds, together with other funds of the District, to (a) pay part of the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (b) fund a debt service fund for the Bonds, and (c) pay costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 80,000.00	03/01/2005
3.875%	80,000.00	03/01/2006
4.100%	85,000.00	03/01/2007
4.350%	90,000.00	03/01/2008
4.600%	90,000.00	03/01/2009
4.850%	95,000.00	03/01/2010
5.000%	100,000.00	03/01/2011
5.150%	105,000.00	03/01/2012
	110,000.00	03/01/2013 *
	120,000.00	03/01/2014 *
	125,000.00	03/01/2015 *
	135,000.00	03/01/2016 *
5.625%	490,000.00	03/01/2016
	140,000.00	03/01/2017 *
	150,000.00	03/01/2018 *
	155,000.00	03/01/2019 *
	165,000.00	03/01/2020 *
	400,000.00	03/01/2021 *
5.800%	1,010,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2009. If redeemed on March 1, 2009 through February 28, 2010, with premium. If redeemed on and after March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Inc., St. Louis, Missouri
PURCHASE PRICE: \$2,163,812.50
INTEREST RATE: 5.8467%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable